	For	Official Use Only			Statement for Recipients of 1977
			1	Type or print PAYER'S name, address, ZIP code and Federal	Annuities, Pensions, or Retired Pay  Copy A For Internal Revenue Service Center
			V	identifying number.	PAYER'S State identifying number
22 🗆	Recipient's social security number	1 Federal income tax withheld	2 Gross amount of An Retired Pay	nuity, Pension, or	3 Taxable amount of Annuity, Pension, or Retired Pay
Name ▶	Type or print Recipient's nam must aline with arrow)	e, address, and ZIP code below. (Name	4 *		5 *
			6 State Income tax wit	hheld 7 Sta	te abbreviation
			*See instructions	on back of Cop	y D.
<u>.</u>	Form W-2P	See instructions on Form W-3 a	nd back of Copy D.	Departi	ment of the Treasury—Internal Revenue Service
1	For t	Official Use Only			Statement for Recipients of
			Λ	Type or print PAYER'S	Annuities, Pensions, or Retired Pay
				name, address, ZIP code and Federal	Copy A For Internal Revenue Service Center
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Name >	Type or print Recipient's nam must aline with arrow)	e, address, and ZIP code below. (Name	4 •		5 *
			6 State income tax wit	hheld 7 Sta	te abbreviation
			*See instructions	on back of Cop	y D.
-	Form W-2P	See instructions on Form W-3 a	and back of Copy D.	Depart	ment of the Treasury—Internal Revenue Service
ı	_		Ī		Statement for Recipients of
	For	Official Use Only		Type or print	Annuities, Pensions, or Retired Pay
				PAYER'S name, address, ZIP code and Federal	Copy A For Internal Revenue Service Center
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Name ▶	Type or print Recipient's nam must aline with arrow)	e, address, and ZIP code below. (Name	4 •		5 *
Main P			6 State Income tax wit	thheld 7 Sta	te abbreviation
			•See instructions	s on back of Cor	by D.

					Statement for Recipients of	1977
		<	Type or PAYER'S name, ac ZIP code Federal identifyir	ddress, and	Annuities, Pensor Retired Pay Copy 1 For State, City, or Local Tax D Employee's copy and employer's copy compas PAYER'S State identifying	ept.
		4	number.		PATER'S State Identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Retired Pay	Annuity, Pens	ion, or	3 Taxable amount of Ann Retired Pay	uity, Pension, or
Type or print Recipient's name	ne, address, and ZIP code below.	4			5	
		6 State income tax v	vithheld	7 Stat	e abbreviation	
	☆ GPO: 1976-	O-218-029			(CO)	
					Statement for Recipients of	1977
			Type or		Annuities, Pen or Retired Pay	sions,
			PAYER'S name, a ZIP code Federal	ddress, and	Copy 1 For State, City, or Local Tax D Employee's copy and employer's copy compa	ept —
		-	identifyir number.	ıg	PAYER'S State identifying	g number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Retired Pay	Annuity, Pen	sion, or	3 Taxable amount of And Retired Pay	nuity, Pensio <b>n, or</b>
Type or print Recipient's na	ne, address, and ZIP code below.	4			5	
		6 State income tax	withheld	7 Star	te abbreviation	
	☆ GPO: 1976-	-O-218-029	<u> </u>			
					Statement for Recipients of	1977
			Type or PAYER'S name, a	;	Annuities, Pen or Retired Pay Copy 1 For State,	·
			ZIP cod Federal identifyi	e and	City, or Local Tax i Employee's copy and employer's copy compa PAYER'S State identifyin	Pept.
			number.		TATER O GRAD INDIRATION	P maturos
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Retired Pay	Annuity, Pen	sion, or	3 Taxable amount of An Retired Pay	nuity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4			5	
		6 State Income tax	withheld	7 Sta	 te abbreviation	

					Statement for Recipients of	1977
			Type or p	rint	Annuities, Pensor Retired Pay	sions,
			name, ade ZIP code Federal	and	Copy B File with recipient's FEDERAL tax return	
			identifying number.	5	PAYER'S State identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of A Retired Pay	Annuity, Pensi	on, or	3 Taxable amount of Ann Retired Pay	uity, Pension, or
Type or print Recipient's na	ime, address, and ZIP code below.	4			5	
		6 State income tax w	rithheld	7 Stat	te abbreviation	
		This information	n is being f	urnish	ed to the Internal Re	venue Service.
Form W-2P	<b>☆</b> GPO:1976-	-O-218-029		Departr	ment of the Treasury—Inter	nal Revenue Service
					Statement for Recipients of	1977
			Type or p	rint	Annuities, Pen or Retired Pay	sions,
			name, ad ZIP code Federal	and	Copy B File with recipient's FEDERAL tax return	
		\	identifyin number.	g	PAYER'S State identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of A Retired Pay	Annuity, Pensi	on, or	3 Taxable amount of Ann Retired Pay	ouity, Pension, or
Type or print Recipient's na	ame, address, and ZIP code below.	4	11 3 4 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		5	
		6 State income tax w	rithheld	7 Sta	te abbreviation	
		This information	n is being f	urnish:	ed to the Internal Re	venue Service
Form W-2P	☆ GPO: 1976-	-O-218-029		Departr	ment of the Treasury—Inter	nai Revenue Service
					Statement for	4 <b>077</b>
			₫ Type or p	rint	Recipients of Annuities, Pen	1977 sions,
			PAYER'S name, ad ZIP code Federal	dress,	or Retired Pay Copy B File with recipient's FEDERAL tax return	
		\	identifyin number.	g	PAYER'S State identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Retired Pay	Annuity, Pens	an, or	3 Taxable amount of An Retired Pay	nuity, Pension, or
Type or print Recipient's n	ame, address, and ZIP code below.	4			5	
		6 State income tax v	vithheld	7 Sta	te abbreviation	
		This information	n is being f	urnish	ed to the Internal Re	evenue Service

		Type or print PAYER'S name, address, ZIP code and Federal identifying number.	Statement for Recipients of 1977  Annuities, Pensions, or Retired Pay  Copy C For Recipient's Records  PAYER'S State identifying number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of Annuity, Pension, er Retired Pay
Type or print Recipient's	name, address, and ZIP code below.	4	5
		6 State income tax withheld 7 Sta	ate abbreviation
		This information is being furnish	ed to the Internal Revenue Service.
Form W-2P	☆ 470:1076—	O-218-029 Depart	ment of the Treasury—Internal Revenue Service
			Statement for Recipients of
		Type or print PAYER'S name, address, ZIP code and Federal	Annuities, Pensions, or Retired Pay  Copy C  For Recipient's Records
		identifying number.	PAYER'S State identifying number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of Annuity, Pension, er Retired Pay
Type or print Recipient's	name, address, and ZIP code below.	4	5
		6 State income tax withheld 7 Sta	te abbreviation
		This information is being furnish	ed to the Internal Revenue Service.
Form W-2P	<b>☆ GPO:1976</b> —	O-218-029 Depart	ment of the Treasury—Internal Revenue Service
<b>(a</b> )			Statement for Recipients of
		Type or print PAYER'S name, address,	Annuities, Pensions, or Retired Pay  Copy C
		ZIP code and Federal identifying	For Recipient's Records
		number.	PAYER'S State identifying number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of Annuity, Pension, or Retired Pay
Type or print Recipient's	name, address, and ZIP code below.	4	5
		6 State income tax withheld 7 Sta	te abbreviation
		This information is being furnish	ed to the Internal Revenue Service.

## **Notice to Recipient:**

If you have non-wage income of more than \$500 and will owe \$100 or more of tax, you will be liable for filing Form 1040ES, Declaration of Estimated Tax for Individuals, and paying the tax in installments during the year. Some people find it convenient to have tax withheld from their pension or annuity to avoid filing a declaration. To do so, file Form W-4P with the payer of your pension or annuity.

☆ GPO: 1976-O-218-029

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☆ GPO: 1976—O-218-029

				Statement for Recipients of	1977
		PAYER name,	address, de and al ying	Annuities, Pen or Retired Pay Copy 2 To be Filed with Recipie City, or Local Income Ti Employee's copy and employer's copy compan PAYER'S State identifying	ent's State, ex Return
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, P Retired Pay	ension, or	3 Taxable amount of Ann Retired Pay	uity, Pension, or
Type or print Recipient's nar	ne, address, and ZIP code below.	4		5	
		6 State income tax withheld	7 Stat	e abbreviation	
	☆ GPO: 1976-	-O-218-029			
				Statement for Recipients of	1977
		PAYER name,	address, de and al ying	Annuities, Pen or Retired Pay Copy 2 To be Filed with Recipil City, or Local Income T Employee's copy and employer's copy compa PAYER'S State identifying	Sions, ont's State, ax Return
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, F Retired Pay	ension, or	3 Taxable amount of Ann Retired Pay	nuity, Pension, or
Type or print Recipient's nar	ne, address, and ZIP code below.	4		5	
		6 State income tax withheld	7 Stat	e abbreviation	
	☆ GPO: 1976-	-0-218-029			-
		PAYER name,	address,	Statement for Recipients of Annuities, Pen or Retired Pay Copy 2	ant's State.
		Federa identif numb	fying	City, or Lecal Income I Employee's copy and employer's copy compa PAYER'S State Identifying	red g number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, F Retired Pay	ension, or	3 Taxable amount of And Retired Pay	nulty, Pension, or
Type or print Recipient's na	ne, address, and ZIP code below.	4		5	
		6 State income tax withheld	7 9ta	te abbreviation	

				Statement for Recipients of	1977
		Type or pr	int	Annuities, Pensor Retired Pay	sions,
		name, add ZIP code a Federal		Copy D For Payer	
		identifying number.		PAYER'S State Identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pensic Retired Pay	on, or	3 Taxable amount of Ann Retired Pay	uity, Pensi <b>on, o</b> r
Type or print Recipient's na	ame, address, and ZIP code below.	4		5	
		6 State income tax withheld	7 Stat	e abbreviation	
		This information is being fu	ırnish	ed to the Internal Re	venue Service.
Form W-2P	<b>☆ GPO: 1876</b> -	-O-218-029	Departn	ment of the Treasury—Inter	nal Revenue Service
				Statement for Recipients of	1977
		Type or port PAYER'S name, add	iress,	Annuities, Pensor Retired Pay  Copy D	sions,
		ZIP code a		For Payer	
		identifying number.		PAYER'S State Identifying	number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pensic Retired Pay	on, or	3 Taxable amount of Ann Retired Pay	uity, Pension <b>, or</b>
Type or print Recipient's na	arne, address, and ZIP code below.	4		5	
		6 State Income tax withheld	7 Star	a abbreviation	
		This information is being fu	ırnish	ed to the Internal Re	venue Service.
Form W-2P	☆ GPO: 1978-	-O-218-029	Departr	nent of the Treasury—inter	nai Revenue Service
				Statement for	1977
		▲ Type or p	rint	Recipients of Annuities, Pen or Retired Pay	
		PAYER'S name, add ZIP code Federal		Copy D For Payer	
		identifying number.	ž	PAYER'S State identifying	, number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pensi Retired Pay	on, or	3 Taxable amount of Ann Retired Pay	uity, Pension, er
Type or print Recipient's n	ame, address, and ZIP code below.	4		5	
		6 State Income tax withheld	7 Sta	te abbreviation	
		The Indonesia of the Land		ad to the Internal De	vanua Sandan
		This information is being for	urnish	ea to the internal Re	venue service.

Use this form to report periodic retirement plan distributions—e.g., retired, or retainer pay, or annuities and pensions—as well as annuities paid pursuant to commercial, individually purchased contracts. However, periodic distributions that are subject to social security (FICA) tax withholding are reportable on Form W-2, Wage and Tax Statement. Payers should note that retired pay (e.g., payments to retired military personnel and certain judiciary officials) formerly reportable on Forms W-2, is now reportable on Forms W-2P.

Form W-2P is not required for (a) retirement benefits which are exempt under the tax law, e.g., social security, most Railroad Retirement and Veterans Administration payments, (b) distributions by a fiduciary filing on Form 1041 and providing Schedule K-1 (Form 1041) to beneficiaries, or

(c) lump-sum payments reportable on Form 1099R.

Box 1.--Federal income tax withheld.

Box 2.—Gross amount of Annuity, Pension, or Retired Pay. Total amount paid before any income tax or other payroll deductions are withheld without regard to any exclusion from gross income allowable under the tax law.

Box 3.—Taxable amount of Annuity, Pension, or Retired Pay. This is the amount includible in the recipient's adjusted gross income and in many instances will be the same figure as that shown in box 2. In other instances, e.g., when annuities are subject to the 3-year rule or other cost recovery rule, there may be some years in which no portion of the payments is taxable. If you are unable to provide the taxable.

the facts necessary to compute it (e.g., the section 101(b) death benefit exclusion, when applicable to a survivor-beneficiary's annuity, taxable under section 72), you may report only the gross amount in box 2 and leave the taxable amount in box 3 blank. However, you are encouraged to provide the taxable amount whenever possible to assist your recipients in correctly reporting income on their tax returns.

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Boxes 4 and 5.—You may show any other information that you want to furnish the recipient in boxes 4 and 5.

Boxes 6 and 7.—State or Local Tax information boxes are provided on the official form for reporting State and local tax information but are not required by the Internal Revenue Service.

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